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The section defines the new concept of "impairment" of claims or interests; the concept differs significantly from the concept of "materially and adversely affected" under the Bankruptcy Act [former title 11]. Section 1124(3) of the House amendment provides that a holder of a claim or interest is not impaired, if the plan provides that the holder will receive the allowed amount of the holder's claim, or in the case of an interest with a fixed liquidation preference or redemption price, the ...

[USC02] 11 USC Ch. 11: REORGANIZATION

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Plutarch, Alexander, chapter 11, section 3

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Plutarch, Tiberius Gracchus, chapter 11, section 3

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Speak, Memory Chapter 11, Section 3 | Shmoop

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Diodorus Siculus, Library, Book XVII, Chapter 11, section 3

Section 363 (b) authorizes a bankruptcy trustee or chapter 11 debtor-in-possession ("DIP") to use, sell, or lease estate property other than in the ordinary course of business only after court approval. To obtain such approval, a trustee or DIP must first provide notice to stakeholders and an opportunity for a hearing.

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